**INTEREST RATES MARKET NOTICE**

**Date: 05 October 2018**

**Subject:** New Financial Instrument Listing

***(ABSA GROUP LIMITED –“AGT01”)***

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The JSE Limited has granted a listing to **ABSA GROUP LIMITED** on the Interest Rate Market with effect from 9 October 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** AGT01

**Nominal Issued** R 1,241,000,000.00

**Issue Price** 100%

**Coupon** 11.767% (3 Month JIBAR as at 04 October 2018 of 7.017% plus 475 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Legal Maturity Date** Perpetual (expected maturity for system purposes 10 October 2099)

**Books Close Date(s)** 31 December, 31 March, 30 June, 30 September

**Interest Payment Date(s)** 10 January, 10 April, 10 July, 10 October

**Last Day to Register** By 17:00 on30 December, 30 March, 29 June, 29 September

**Issue Date** 9 October 2018

**Date Convention** Modified Following

**Interest Commencement Date** 9 October 2018

**First Interest Payment Date** 10 January 2019

**Optional Redemption Date(s)** 10 October 2023 and any Interest Payment Date after this date

**ISIN No.** ZAG000154527

**Additional Information** Subordinate Unsecured, Additional Tier 1 Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/AGT01%20Pricing%20Supplement%20%2009102018.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/AGT01%20Pricing%20Supplement%20%2009102018.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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